

## NOTICE OF ACCEPTANCE

November \_\_, 2014

The Orange County Housing Finance Authority (the "Authority") hereby gives notice to each lending institution listed on Exhibit A attached hereto of the acceptance of such lending institution as a Lender in its 2014 Program with respect to its \$20 million Homeowner Mortgage Revenue Bonds, Series 2014A (Non-AMT) (Multi-County Program) to make mortgage loans in accordance with the Universal Mortgage Origination Agreement for Florida Local Housing Finance Authorities (the "Agreement"), among the Authority and the various Participants identified therein and in accordance with the 2014 Program Notice attached hereto as Exhibit B. This Notice and the 2014 Program Notice collectively constitute the "Notice of Acceptance."

In order for you to participate in the Authority's 2014 Program, you must execute one copy and five signature pages of the attached Acknowledgment of this Notice of Acceptance, one copy and five signature pages of the Agreement, and one copy and five signature pages of the 2014 Program Notice indicating your agreement to the terms and conditions contained therein, which are included herewith, and you must return same to the Authority, Orange County Housing Finance Authority, 2211 East Hillcrest Street, Orlando, FL 32803 (Attention: Tony Burrell) within five (5) Business Days of your receipt hereof.

ORANGE COUNTY HOUSING FINANCE  
AUTHORITY

By: \_\_\_\_\_  
Its: EXECUTIVE DIRECTOR

ACKNOWLEDGMENT OF NOTICE OF ACCEPTANCE

\_\_\_\_\_

\_\_\_\_\_  
AS A LENDER

By: \_\_\_\_\_

Its: \_\_\_\_\_

## **EXHIBIT A**

### **LIST OF PARTICIPATING LENDING INSTITUTIONS**

DHI Mortgage Co.  
Embrace Home Loans  
FBC Mortgage  
HomeBridge Financial Services  
M/I Financial Corp.  
Nationstar Mortgage  
Pulte Mortgage  
Shelter Mortgage  
Universal American Mortgage

**EXHIBIT B**

**2014 Program Notice**

*MIA 181,961,211v2 6-28-11*

*MIA 184190957v1*