

## NOTICE OF ACCEPTANCE

\_\_\_\_\_, 2010

The Orange County Housing Finance Authority (the "Issuer") hereby gives notice to each lending institution listed on Exhibit A attached hereto of the acceptance of such lending institution as a Lender in its 2010 Program with respect to its Homeowner Mortgage Revenue Bonds, NIBP Series 2009 Bonds (the "Bonds") to make mortgage loans in accordance with and as defined in the Mortgage Origination Agreement, dated as of March 1, 1997, as amended (the "Origination Agreement"), among the Issuer and the various Participants identified therein and in accordance with the 2010 Program Notice attached hereto as Exhibit B. This Notice and the 2010 Program Notice collectively constitute the "Notice of Acceptance".

In order for you to participate in the Issuer's 2010 Program, you must execute one copy and five signature pages of the attached Acknowledgment of this Notice of Acceptance, one copy and five signature pages of the Origination Agreement, one copy and five signature pages of each of the two amendments to the Origination Agreement, and one copy and five signature pages of the 2010 Program Notice indicating your agreement to the terms and conditions contained therein, which are included herewith, and you must return same to the Issuer, Orange County Housing Finance Authority, 2211 East Hillcrest Street, Orlando, FL 32803 (Attention: Tony Burrell) within five (5) Business Days of your receipt hereof.

ORANGE COUNTY HOUSING FINANCE  
AUTHORITY

By: \_\_\_\_\_  
Its: EXECUTIVE DIRECTOR

ACKNOWLEDGMENT OF NOTICE OF ACCEPTANCE

\_\_\_\_\_

\_\_\_\_\_  
AS A LENDER

By: \_\_\_\_\_

Its: \_\_\_\_\_

**EXHIBIT A**

[Lending Institutions]

**EXHIBIT B**  
**2010 PROGRAM NOTICE**

MIA 181,041,778v1 1-27-10

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